



APPLICATION FOR ACCREDITATION AS MORTGAGE INTRODUCER
(We will issue letters of approval & loan management)

CORPORATE PARTICULARS If accreditation is to be in Company Name

Company Name:		<input type="text"/>
ACN / ABN:	<input type="text"/>	Capacity: Company / Trust
Registered Address:		<input type="text"/>
Trading Address:		<input type="text"/>
Telephone Number:	<input type="text"/>	Fax Number: <input type="text"/>
Email Address:		<input type="text"/>
WEB:		<input type="text"/>
Name of Directors		Shareholding %
<input type="text"/>		<input type="text"/>
<input type="text"/>		<input type="text"/>
<input type="text"/>		<input type="text"/>

PERSONAL DETAILS Director 1

Surname:	<input type="text"/>	First Name:	<input type="text"/>
DOB:	<input type="text"/>	Driver's Lic #:	<input type="text"/>
Home Address:		<input type="text"/>	
Telephone Number:	<input type="text"/>	Fax Number:	<input type="text"/>
Email Address:		<input type="text"/>	
Current Employment:		<input type="text"/>	
Previous Employment:		<input type="text"/>	
Has legal action been instituted against you for default under any credit contract within the last 5 years? If YES, please provide details.			YES / NO
Have you, ever had a judgement entered against you, been bankrupt, insolvent, assigned your estate for the benefit of creditors or entered into a scheme of arrangement with your creditors? If YES, provide details			YES / NO

PERSONAL DETAILS Director 2

Surname:	<input type="text"/>	First Name:	<input type="text"/>
DOB:	<input type="text"/>	Driver's Lic #:	<input type="text"/>
Home Address:	<input type="text"/>		
Telephone Number:	<input type="text"/>	Fax Number:	<input type="text"/>
Email Number:	<input type="text"/>		
Current Employment:	<input type="text"/>		
Previous Employment:	<input type="text"/>		
Has legal action been instituted against you for default under any credit contract within the last 5 years? If YES, please provide details.			YES / NO
Have you, ever had a judgement entered against you, been bankrupt, insolvent, assigned your estate for the benefit of creditors or entered into a scheme of arrangement with your creditors? If YES, provide details			YES / NO

BACKGROUND OF BUSINESS

Principal Trading Activities	<input type="text"/>		
Other Trading activities	<input type="text"/>		
Branch locations	<input type="text"/>		
Number of Years in business	<input type="text"/>	Number of staff	<input type="text"/>
Average settlement rate %	<input type="text"/>	No. of Sales staff	<input type="text"/>
Primary product sold	<input type="text"/>		
Primary Supplier	<input type="text"/>		
Other suppliers utilised	<input type="text"/>		
Current computer database system utilised for prospects / customers	<input type="text"/>		

Customer data back up systems used		
Please provide two references, either business or personal Name, company, nature of relationship, phone number		
Other relevant information		

Please attach:

- 1) Copy of UCCC certificate for each loan writer.
- 2) A copy of your PI insurance for cover of **\$1m** – this must be current, and reflecting your activity in mortgage sales.
- 3) Copy of MIAA certificate (if applicable)
- 4) Please authorise the attached privacy form / or attach a copy of your own CRAA conducted on **all directors & shareholders**.

BANK ACCOUNT DETAILS

Bank Account Number	Account Name
BSB Number	Bank Name & Branch Address

**We hereby apply for accreditation with
Commercial Corporate Finance Pty Ltd as a Mortgage Introducer**

✍
.....
Director 1 (print name).....

✍
.....
Director 2 (print name).....

Dated:

Dated:

Company seal (if applicable)

NOTES:

- 1) On completion of accreditation, Commercial Corporate Finance (CCF) may require a copy of your Company logo in .jpg format to include as letter head logo on appropriate stationery (or you may supply your own original colour letterhead for our use)
- 2) A complete manual will be supplied by CCF, providing “Procedures Manual” and “introducers Information Pack”, plus a soft copy of:
 - Loan Application form
 - Capacity test calculation
 - Checklist for loan attachments
 - Sample Loan submission summary
 - Record of Interview summary



- Identification statement
 - List of Panel Valuers
 - Standard solicitor requirements checklist
- 3) Training will be conducted by Commercial Corporate Finance Pty Ltd on our policies and procedures, and a copy of the approval process will be provided at this same time.

PRIVACY ACT 1988 AUTHORITY

Print Name(s)

I/We acknowledge that I/We have made an application for credit from the Commercial Corporate Finance Pty Ltd ACN 111 820 903 ("CCF").

CCF may use the personal information you provide about you for the purpose of providing credit and for direct marketing of products and services offered by CCF or an organisation CCF are affiliated with or represents.

The information provided by you will be held by CCF and you can obtain information about it by contacting CCF. You have the right to request not to receive direct marketing material.

I/We agree that CCF and any other financier or manager who at any time provides or has any interest in the credit (all included in the term "CCF") can do any of the following at any time.

- Commercial credit information:** Seek and use commercial credit information about me/us to assess an application for consumer credit or commercial credit.
- Consumer information:** Seek and use consumer credit information about me/us to assess an application for commercial credit or consumer credit.
- Collection of overdue payments:** Seek and use a credit report about me/us provided by a credit reporting agency to collect overdue payments from me/us.
- Provide information to Mortgage Insurer:** Provide information to a mortgage insurer to assess the risk of providing mortgage insurance or to assess the risk of default.
- Exchange of information between credit providers:** Seek from and use or give to another credit provider (including without limitation any other credit provider who has lent money on the same security) any information about my/our credit worthiness, credit standing, credit history or credit capacity. In particular, CCF may provide a bank opinion on me/us.
- Exchange of information with advisors:** Seek from and use or give to any originator, financial consultant, accountant, lawyer, or other advisor acting in connection with any financing provided or proposed to be provided to me/us any consumer or commercial credit information.
- Provide information to credit reporting agencies:** Give to a credit reporting agency personal or commercial information about me/us. The information may include identity particulars; the fact that credit has been applied for and the amount; the fact that CCF is a current credit provider to you; payments which become overdue more than 60 days, and for which action is commenced; advise that payments are no longer overdue; advice that cheques drawn by you have been dishonored more than once; in specified circumstances that in the opinion of CCF you have committed a serious credit infringement; and the credit provided to you by CCF has been paid or otherwise discharged.
- Provide information for securitisation:** Disclose any report or personal information about me/us to another person in connection with funding financial accommodation by means of an arrangement involving securitisation.
- Provide information to Guarantors:** Provide information to any person who proposes to guarantee or has guaranteed repayment of any credit provided to me/us.
- Disclosure of personal information:** Disclose personal information about me/us to organisations involved in providing credit to me/us, or any other associate, or contractor of CCF, including, for example, stationary printing houses, mail houses, lawyers, accountants, or people considering acquiring an interest in your business or your assets.

We authorise CCF or its agents to make such enquiries and take up such references, as it considers necessary in relation to my/our application. I/We also understand and agree that CCF and other intermediaries may be paid and retain fees, margins and commissions in respect of the credit arranged by CCF. If you do not provide personal information, CCF may be unable to provide you credit.

	Date
Name _____	Signature _____
	Date
Name _____	Signature _____